March 2024

Measuring the Health and Resilience of the Internet: Myanmar



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- Launched December 2020.
- We curate Internet measurement data from trusted sources to help everyone gain deeper, data-driven insight into the Internet.

Trusted data from multiple sources:

- Benefit: Helps to assess whether efforts to ensure that the Internet remains open, globally connected, secure, and trustworthy are working.
- Benefit: Allows policymakers, researchers, journalists, network operators, civil society groups, and others to better understand the health, availability, and evolution of the Internet.





Pulse Data Partners



• Data is provided by our trusted data partners





Shutdowns: Where do Internet Shutdowns take place and what is the economic cost?

Technologies: What is the state of deployment of technologies critical for the evolution of the Internet?

Concentration: How much are services concentrated in the hands of a few?

Resilience: How robust is the Internet ecosystem?



What I'll cover today

Shutdowns: Where do Internet Shutdowns take place and what is the economic cost?

Technologies: What is the state of deployment of technologies critical for the evolution of the Internet?

Concentration: How much are services concentrated in the hands of a few?

Resilience: How robust is the Internet ecosystem?

Country Reports: Consolidate and illustrate critical Internet health metrics



Internet Shutdowns



Across 2023, Pulse recorded

18

Countries experienced an intentional Internet shutdown



Shutdown events ranging from 2 hours to months



Total number of days of disruption



Internet Shutdowns in Myanmar



Internet Shutdowns in Myanmar





(s) NetLoss Calculator Country Start Date End Date Myanmar 2 Feb 2021 15 Mar 2024 Type of Shutdown Internet Shutdown Service Blocking CALCULATE Myanmar GDP (PPP) Loss Shutdown Risk USD 100.00% \$240,760,951 **FDI Loss** USD \$29,757,137 **Unemployment Increase** (persons) 706

Technologies



Technologies Globally







Current percentage of top 1000 websites globally that support HTTPS.

Current percentage of top 1000 websites globally that support IPv6.

Current percentage of top 1000 websites globally that support TLS 1.3.



Technologies Myanmar





IPv6 Adoption in SE Asia

IPv6 adoption





Resilience



Methodology: https://pulse.internetsociety.org/wp-content/uploads/2023/07/Internet-Society-Pulse-IRI-Methodology-July-2023-v2.0-Final-EN.pdf





The framework collates around 30 sets of public metric data that relate to four pillars of a

The Internet Resiliency Index (IRI)

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pulse.internetsociety.org/resilience

Overall Internet Resilience — By Region





Overall Internet Resilience – Asia

Overall Resilience
Infrastructure
Performance
Security
Market Readiness



Overall Internet Resilience — South East Asia





Singapore – Internet Resilience Index

😪 Myanmar

| Infrastructure | | | 32% | Security | | | 71% |
|-------------------------|-----|---------------------|-----|-----------------------------|-----|-----------------------------|------|
| Cable ecosystem | 28% | Fibre 10km reach | 28% | Enabling technologies | 67% | Secure web traffic | 79% |
| Mobile connectivity | 63% | Network coverage | 74% | | | IPv6 adoption | 38% |
| | | Spectrum allocation | 37% | Domain name system security | 81% | DNSSEC adoption | 100% |
| Enabling infrastructure | 6% | Data centers | 3% | | | DNSSEC validation | 62% |
| | | Number of IXPs | 10% | Routing hygiene | 78% | MANRS | 87% |
| Performance | | | 40% | | | Upstream redundancy | 69% |
| | | | | Security threat | 48% | DDoS protection | 92% |
| Fixed networks | 37% | Fixed download | 7% | | | Global cybersecurity | 36% |
| | | Fixed jitter | 71% | | | Secure Internet servers | 20% |
| | | Fixed latency | 76% | Market readiness | | | 38% |
| | | Fixed upload | 20% | | | | |
| Mobile networks | 42% | Mobile download | 19% | Market structure | 50% | Affordability | 53% |
| | | Mobile jitter | 58% | | | Upstream provider diversity | 34% |
| | | Mobile latency | 47% | | | Market diversity | 60% |
| | | Mobile upload | 52% | Traffic localization | 25% | Domain count | 0% |
| | | | | | | EGDI | 44% |
| | | | | | | | |



Internet Resilience

pulse.internetsociety.org

data source: Pulse Internet Resilience Index

Peering efficiency

30%

Overall Internet Resilience — South East Asia





Security Resilience — South East Asia



The Internet Resiliency Index — Security

| | Enabling | Secure web traffic (Webpage loads using HTTPS. Source Mozilla | | | |
|------------------|------------------|--|--|--|--|
| | technologies | IPv6 adoption. Source APNIC Labs | | | |
| Infrastructure | | | | | |
| | DNSSEC | DNSSEC adoption , i.e., is ccTLD signed. Source: ICANN | | | |
| Performance | DNSSEC | DNSSEC validation, i.e., Users validating DNSSEC. Source: APNIC Labs | | | |
| | | | | | |
| | Deutie e bueiere | MANRS score Source: MANRS | | | |
| Security | Routing hygiene | Upstream redundancy i.e., Avg # of upstream providers. Source: CAIDA | | | |
| | | | | | |
| Market Readiness | | DDoS Protection Source: Cybergreen | | | |
| | Security Threat | Global cybersecurity index score. Source: ITU | | | |
| | | Secure Internet Servers Source: World Bank | | | |



Enabling Technologies

Enabling Technologies



Enabling Technologies

Secure web traffic IPv6 adoption









DNSSEC

DNSSEC



DNSSEC adoption DNSSEC validation





Routing Hygiene

Routing hygiene





Routing Hygiene

MANRS Upstream redundnacy





Security Threats

Security threat



Internet Society



Security Threats



DDoS protection Global cybersecurity Secure Internet servers

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Internet Society

Country Reports



Open Internet Environment

Internet Use

Individuals using the Internet as a percentage of the total population



Internet Shutdowns

Intentional disruptions of Internet communications, making them unavailable for a specific population, location, or type of access

Read more about Internet Shutdowns

Internet Resilience Score

A resilient Internet connection is one that maintains an acceptable level of service in the face of faults and challenges to normal operation



IXP Operator Market

A measure of the diversity and concentration of the local market for Internet Exchange Point operations



Retail ISP Diversity

Diversity of retail Internet providers improves resilience and user choice

Very Good ★★★★☆☆☆

Transit Provider Diversity More diversity in routes to the global Internet improves connection resilience

Poor ★☆☆☆☆☆ Internet Freedom

Freedom on the Net measures Internet freedom in 70 countries

Not Free 公公公公公

See details on freedomhouse.org



Open Internet Environment

Internet Use

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Internet Shutdowns

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Retail ISP Diversity

Very Good



Poor ★☆☆☆☆☆

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IXP Operator Market

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Globally Connected Infrastructure

Networks Assigned

A measure of how many Internet networks are active here



Addresses Assigned IPv6

A measure of how many Internet addresses are assigned here



Internet Exchange Points

IXPs help strengthen local Internet connectivity, develop local Internet industry, improve competitiveness, and serve as a hub for technical activity



Addresses Assigned IPv4

A measure of how many legacy addresses are assigned here





Peering Networks

Peering networks help to keep Internet traffic local, provide faster connections, and improve the experience of the people relying on them





Globally Connected Infrastructure



Addresses Assigned IPv6 A measure of how many Internet addresses are assigned here 4.5M Regional Rank: 36 152.2M Asia avg.

May 2010 March 2024

Internet Exchange Points

IXPs help strengthen local Internet connectivity, develop local Internet industry, improve competitiveness, and serve as a hub for technical activity



Addresses Assigned IPv4

A measure of how many legacy addresses are assigned here





35

Secure and Trustworthy Internet

Routing Security Coverage IPv4

One measure of how much local Internet network providers are securing their infrastructure



Routing Security Coverage IPv6

One measure of how much local Internet network providers are securing their infrastructure



Routing Security Adoption

A measure of how much local Internet providers are checking validity of connectivity information they receive from other networks



Naming Security Status

Adopting DNSSEC improves trustworthiness of Internet communications

Naming Security Adoption

A measure of how much local Internet users are protected by DNSSEC







Secure and Trustworthy Internet

Routing Security Coverage IPv4

One measure of how much local Internet network providers are securing their infrastructure



Naming Security Status

Adopting DNSSEC improves trustworthiness of Internet communications

Active



Routing Security Coverage IPv6

One measure of how much local Internet network providers are securing their infrastructure



Naming Security Adoption

A measure of how much local Internet users are protected by DNSSEC

67% Regional Rank: 11 37% Asia avg.

Routing Security Adoption

A measure of how much local Internet providers are checking validity of connectivity information they receive from other networks





Limitations



Limitations

- The data is pulled from external public sources, not always up-to-date.
 - An indicator is not included if data is missing on more than 25% of countries in the Index.
- Without in-country measurements, it's difficult to validate the data.
 - RIPE Atlas and OONI are doing great work in this area, but more is needed.
- Some of the data undergoes processing, normalization, and weighing, we use a methodology that is reproducible.
 - You can see raw numbers via API. Email us for access pulse@isoc.org
- Ultimately, the Index benchmarks countries with one another and helps decision makers recognize gaps and weaknesses to conduct further study into validating these and work towards addressing them.



We all have a role to play



Take aways

- Understanding what's happening upstream and beyond your shores is equally important as knowing your network's health.
- Having an insightful national measurement system in place improves the resolution of the health of the edge.
- Your network's health and the health of the whole of Asia Pacific's Internet are interconnected. We all have a role to play to make sure it is robust and secure.



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Contribute to Pulse pulse@isoc.org **Review** the Pulse IRI methodology





Thank you



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